

PRESS RELEASE
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NexPhase Capital Fund V Exceeds Target and Closes on Over \$795 Million

Atlantic-Pacific Capital served as exclusive global placement agent

NEW YORK / LONDON / HONG KONG - Atlantic-Pacific Capital Inc. (“APC”), one of the largest independent global placement agency and advisory firms, is pleased to announce the closing of **NexPhase Capital Fund V (“Fund V” or the “Fund”)** on over \$795 million of capital commitments, exceeding the Fund’s target and representing more than a 45% increase over its predecessor fund. Fund V received strong support from existing LPs and further diversified its capital base by adding new institutional investors in the U.S. and internationally, including public and private pensions, asset managers, consultants, insurance companies, and fund-of-funds.

The manager of Fund V, **NexPhase Capital, LP (“NexPhase” or the “Firm”)**, is a thematic and operationally focused private equity firm, headquartered in New York. Consistent with previous funds, Fund V will seek control buyout investments in growth-oriented and capital-efficient North American lower-middle-market companies across three industry verticals: healthcare, software and consumer. The Firm applies a thematic approach to identify attractive subsectors, and targets primarily entrepreneur-owned businesses where it believes it can help drive value creation through its industry expertise and operational playbook.

Ted Yun, Founder and Managing Partner of NexPhase stated, “We are grateful for the confidence that both new and existing investors have placed in NexPhase through their support of Fund V. The successful fundraise is a strong endorsement of our team, investment strategy and value-add within the North American lower middle market.”

Raed Elkhatab, President and CEO of APC added, “Exceeding Fund V’s target amidst a highly challenging fundraising landscape is a testament to the strength of NexPhase’s team, franchise and impressive investment performance. We are thrilled to have worked alongside such an exceptional team and fund offering.”

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About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Since its founding in 1995, APC has organically grown into a global organization with an established brand in the private equity community. Over the last 28 years, the firm has executed more than 130 capital raising assignments aggregating over \$103 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, private credit, real estate and real assets fund placements as well as secondary advisory mandates and direct private placements. APC provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in New York, Stamford, San Francisco, Los Angeles, Chicago, San Juan, London, Barcelona, Dubai, Tel Aviv, and Hong Kong, APC maintains a global network of established relationships with institutional investors.

About NexPhase Capital

NexPhase Capital, headquartered in New York City, is a thematic and operationally focused private equity firm that partners with growth-oriented companies seeking a value-added partner in order to navigate the “next phase” of their growth. For more information, please visit <https://nexphase.com/> or contact ascotti@nexphase.com.

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